

АКЦІОНЕРНЕ ТОВАРИСТВО
«УКРАЇНСЬКА ЗАЛІЗНИЦЯ»

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JOINT STOCK COMPANY
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JSC «UKRAINIAN RAILWAYS»

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29.09.2020

№ C/3-89/3076-20

Private and confidential

Without prejudice

To: VR Global Partners L.P.

attn. Mr. Richard Deitz

cc: Supervisory Board of JSC "Ukrainian Railways"

Re: letter dated 9 September 2020 regarding credit facility agreements

Dear Mr Deitz,

Thank you for your letter and attention to the issues concerning the obligations under the loan agreements entered into by SE "South-Western Railway" and SE "Southern Railway" with PJSC "Prominvestbank". Given the change in the management of JSC "Ukrainian Railways", we suggest returning to the negotiations as soon as possible, to agree on our further joint steps on mutually beneficial terms.

Therefore, we would be happy to have a conference call next week to discuss the issues mentioned in your letter.

We are looking forward to constructive decisions and continuation of negotiations.

Sincerely yours,

Chairman of the Management Board

 V. Zhmak

Member of the Management Board

 I. Yuryk

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